

09 October 2003



03037651

**SEVERN
TRENT**
ENVIRONMENTAL LEADERSHIP

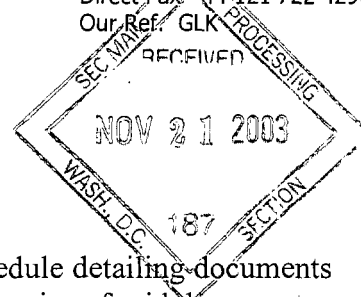
Securities & Exchange Commission
Office of International Corporation Finance
450 Fifth Street
Stop 3-2
Washington, DC 20549
USA

Severn Trent Plc
2297 Coventry Road
Birmingham B26 3PU

Tel 0121 722 4000
Fax 0121 722 4800
www.severntrent.com

Direct Line 44 121 722 4935
Direct Fax 44 121 722 4290
Our Ref: GLK

SUPPL



Dear Sir/Madam

In reference to **File Number 082-02819**, please find enclosed a schedule detailing documents that have recently been released by Severn Trent Plc, together with copies of said documents.

Would you please acknowledge receipt of the documents, either by return of the enclosed copy letter or by email to Gemma.Knowles@stpplc.com

Yours faithfully,

Gemma Knowles
Company Secretarial Assistant

PROCESSED
DEC 03 2003
THOMSON
FINANCIAL

Encl.

llw 11/25

09 October 2003

Securities & Exchange Commission
Office of International Corporation Finance
450 Fifth Street
Stop 3-2
Washington, DC 20549
USA

Severn Trent Plc
2297 Coventry Road
Birmingham B26 3PU
Tel 0121 722 4000
Fax 0121 722 4800
www.severntrent.com

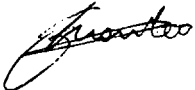
Direct Line 44 121 722 4935
Direct Fax 44 121 722 4290
Our Ref. GLK

Dear Sir/Madam

In reference to **File Number 082-02819**, please find enclosed a schedule detailing documents that have recently been released by Severn Trent Plc, together with copies of said documents.

Would you please acknowledge receipt of the documents, either by return of the enclosed copy letter or by email to Gemma.Knowles@stpplc.com

Yours faithfully,



Gemma Knowles
Company Secretarial Assistant

Encl.

[illegible]

24 September 2003

Hat Trick for Severn Trent

Severn Trent Plc, the FTSE 100 environmental services group, has been named as the leading utility in the Dow Jones Sustainability World Index for the third consecutive year. This is the first time any utility has won this category three times in a row.

The index consists of over 300 of the largest companies from 22 countries that lead their industry in terms of corporate sustainability. The index is based on the assessment of the quality of a company's management and performance in integrating economic, environmental and social considerations into business strategies whilst enhancing competitiveness and brand reputation. The assessment, which also covers corporate governance and stakeholder engagement, is externally verified by PricewaterhouseCoopers.

Commenting on the index, John Prestbo, Editor of Dow Jones Indexes, highlighted that *"Severn Trent has been a component of the index for five years in a row and has consistently displayed superior strategy, management tools and improvement programmes in all three dimensions of corporate sustainability."*

Severn Trent Plc Group Chief Executive, Robert Walker, commented on the group's success *"We are delighted that our achievements have once again been recognised by the Dow Jones Sustainability World Index and believe it is evidence of the determination we have to maintain and reinforce our environmental leadership credentials in underpinning our business values. The challenge is not just about contributing to sustainable development within our own operations, but working with our customers to help modern society operate in a more sustainable way."*

More detail on Severn Trent's commitment to sustainability is detailed in Stewardship, the group's annual sustainable development report.

End

For further information please contact:

Peter Gavan, Director of Corporate Affairs, Severn Trent Plc 0121 722 4273
Jane Rhead, Group Communications, Severn Trent Plc 0121 722 4273

NOTE TO EDITORS:

1. Severn Trent Plc, an environmental services group, is a leading provider of water, waste and utility services. The group, which includes Severn Trent Water, Biffa and Severn Trent Services, generates revenues of £1.85 billion and employs more than 15,000 people across the UK, US and the rest of Europe.
2. The Dow Jones Sustainability World Index was launched September 1999. It is the world's first global index tracking the performance of the leading sustainability-driven companies worldwide.

the environment is our business

29th September 2003**Severn Trent Plc**

**Issue of USD 10,000,000 Floating Rate Notes due 29th September 2008
under the €2,500,000,000
Euro Medium Term Note Programme**

This document constitutes the Pricing Supplement relating to the issue of Notes described herein. Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Offering Circular dated 25th July 2003. This Pricing Supplement must be read in conjunction with such Offering Circular.

- | | | |
|-----|---|---|
| 1. | Issuer: | Severn Trent Plc |
| 2. | (i) Series Number: | 48 |
| | (ii) Tranche Number: | 1 |
| 3. | Specified Currency or Currencies: | United States Dollar ("USD") |
| 4. | Aggregate Nominal Amount: | |
| | (i) Series: | USD 10,000,000 |
| | (ii) Tranche: | USD 10,000,000 |
| 5. | (i) Issue Price: | 100.00 per cent. |
| | (ii) Net Proceeds: | Not Applicable |
| 6. | Specified Denominations: | USD 1,000,000 |
| 7. | (i) Issue Date: | 29 th September 2003 |
| | (ii) Interest Commencement Date
(if different from the Issue
Date): | Not Applicable |
| 8. | Maturity Date: | 29 th September 2008, subject to adjustment in
accordance with the Modified Following
Business Day Convention. |
| 9. | Interest Basis: | 6-month USD-LIBOR-BBA + 0.30 per cent.
Floating Rate
(further particulars specified below) |
| 10. | Redemption/Payment Basis: | Redemption at par |

11.	Change of Interest Basis or Redemption/ Payment Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	(i) Status of the Notes:	Senior
	(ii) Status of the Guarantee:	Senior
14.	Listing:	None
15.	Method of distribution:	Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16.	Fixed Rate Note Provisions	Not Applicable
17.	Floating Rate Note Provisions	Applicable
	(i) Specified Period(s)/Specified Interest Payment Dates:	29 th March and 29 th September in each year, commencing on 29 th March 2004 and ending on the Maturity Date.
	(ii) Business Day Convention:	Modified Following Business Day Convention.
	(iii) Additional Business Centre(s):	London and New York
	(iv) Manner in which the Rate of Interest and Interest Amount is to be determined:	Screen Rate Determination
	(v) Party responsible for calculating the Rate of Interest and Interest Amount (if not the Agent):	Not Applicable
	(vi) Screen Rate Determination:	Applicable
	- Reference Rate:	6-month USD-LIBOR-BBA (as defined in s.7.1(w)(xvii) of the 2000 ISDA Definitions
	- Interest Determination Date(s):	In respect of each Interest Period, two London Banking Days (as defined in s.1.3 of the 2000 ISDA Definitions) prior to the date of commencement of that Interest Period
	- Relevant Screen Page:	Telerate Page 3750
	(vii) ISDA Determination:	Not Applicable

(viii)	Margin(s):	+ 0.30 per cent. per annum
(ix)	Minimum Rate of Interest:	Not Applicable
(x)	Maximum Rate of Interest:	Not Applicable
(xi)	Day Count Fraction:	Actual/360, adjusted
(xi)	Fall back provisions, rounding provisions and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Terms and Conditions:	Not Applicable
18.	Zero Coupon Note Provisions	Not Applicable
19.	Indexed Interest Note Provisions	Not Applicable
20.	Dual Currency Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

21.	Issuer Call:	Not Applicable
22.	Investor Put:	Not Applicable
23.	Final Redemption Amount	Nominal Amount
24.	Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/or method of calculating the same (if different from that set out in Condition 6(f)):	As per Condition 6(f)
25.	Put Event:	Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

26.	Form of Notes:	Temporary global Note exchangeable for a Permanent global Note which is exchangeable for Definitive Notes only on an Exchange Event
-----	----------------	---

- | | | |
|-----|--|--|
| 27. | Additional Financial Centre(s) or other special provisions relating to Payment Dates: | A “Payment Day” is a day on which commercial banks and foreign exchange markets settle payments and are open for general business (including dealing in foreign exchange and foreign currency deposits) in London and New York |
| 28. | Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): | No |
| 29. | Details relating to Partly Paid Notes: amounts of each payment comprising the Issue Price and date on which each payment is to be made, consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not Applicable |
| 30. | Details relating to Instalment Notes: | |
| | (i) Instalment Amount(s): | Not Applicable |
| | (ii) Instalment Date(s): | Not Applicable |
| 31. | Redenomination applicable: | Not Applicable |
| 32. | Other terms or special conditions: | Any notice given to Euroclear and/or Clearstream, Luxembourg in accordance with Condition 13 shall be deemed to have been given to Euroclear and/or Clearstream, Luxembourg, and Condition 13 shall be modified accordingly |

DISTRIBUTION

- | | | |
|-----|--|--------------------------|
| 33. | (i) If syndicated, names of Managers: | Not Applicable |
| | (ii) Stabilising Manager (if any): | Not Applicable |
| 34. | If non-syndicated, name of relevant Dealer: | Mizuho International plc |
| 35. | Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable: | TEFRA D |

36. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

37. Any clearing system(s) other than Euroclear and Cedelbank and the relevant identification number(s): Not Applicable

38. Delivery: Delivery against payment

39. Additional Paying Agent(s) (if any): Not Applicable

ISIN:	XS017714350-9
Common Code:	017714350

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

By: 

Duly authorised

18th September, 2003

Severn Trent Water Utilities Finance Plc

Issue of £150,000,000 5.25 per cent. Notes due 2014

Guaranteed by Severn Trent Water Limited

under the €2,500,000,000

Euro Medium Term Note Programme

This document constitutes the Pricing Supplement relating to the issue of Notes described herein. Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions set forth in the Offering Circular dated 25th July, 2003. This Pricing Supplement is supplemental to and must be read in conjunction with such Offering Circular.

- | | | | |
|-----|------|--|--|
| 1. | (i) | Issuer: | Severn Trent Water Utilities Finance Plc |
| | (ii) | Guarantor: | Severn Trent Water Limited |
| 2. | (i) | Series Number: | 47 |
| | (ii) | Tranche Number: | 1 |
| 3. | | Specified Currency or Currencies: | Sterling |
| 4. | | Aggregate Nominal Amount: | |
| | (i) | Series: | £150,000,000 |
| | (ii) | Tranche: | £150,000,000 |
| 5. | (i) | Issue Price: | 99.08 per cent. of the Aggregate Nominal Amount of the Tranche |
| | (ii) | Net proceeds | £148,057,500 |
| 6. | | Specified Denominations: | £1,000, £10,000 and £100,000 |
| 7. | | Issue Date and Interest Commencement Date: | 22nd September, 2003 |
| 8. | | Maturity Date: | 8th December, 2014 |
| 9. | | Interest Basis: | 5.25 per cent. Fixed Rate |
| 10. | | Redemption/Payment Basis: | Redemption at par |

- | | | |
|-----|---|----------------|
| 11. | Change of Interest Basis or Redemption/
Payment Basis: | Not Applicable |
| 12. | Put/Call Options: | Issuer Call |
| 13. | (i) Status of the Notes: | Senior |
| | (ii) Status of the Guarantee: | Senior |
| 14. | Listing: | London |
| 15. | Method of distribution: | Syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

- | | | |
|-----|--|---|
| 16. | Fixed Rate Note Provisions | Applicable |
| | (i) Rate(s) of Interest: | 5.25 per cent. per annum |
| | (ii) Interest Payment Date(s): | 8th December in each year, commencing on 8th December, 2003 up to and including the Maturity Date. The first Fixed Interest Period will be from and including the Interest Commencement Date to but excluding 8th December, 2003. |
| | (iii) Fixed Coupon Amount(s): | £52.50 per £1,000 in nominal amount, £525.00 per £10,000 in nominal amount and £5,250.00 per £100,000 in nominal amount except for the first Fixed Interest Period |
| | (iv) Broken Amount(s) per denomination for the first Fixed Interest Period: | £11.08 per £1,000 in nominal amount
£110.80 per £10,000 in nominal amount
£1,108.00 per £100,000 in nominal amount |
| | (v) Day Count Fraction: | Actual/Actual (ISMA) |
| | (vi) Determination Date(s): | 8th December in each year |
| | (vii) Other terms relating to the method of calculating interest for Fixed Rate Notes: | None |
| 17. | Floating Rate Note Provisions | Not Applicable |
| 18. | Zero Coupon Note Provisions | Not Applicable |
| 19. | Index Linked Interest Note Provisions | Not Applicable |
| 20. | Dual Currency Note Provisions | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

21. Issuer Call: Applicable
- (i) Optional Redemption Date(s): Any time provided that the Issuer must redeem all but not some only of the Notes for the time being outstanding at such time and subject to the giving of notice as provided in Condition 6(c) as amended below
- (ii) Optional Redemption Amount of each Note and method, if any, of calculation of such amount(s): The Optional Redemption Amount means in respect of each Note a price equal to:
- (i) its principal amount; or, if higher
- (ii) that price (as reported in writing to the Issuer and the Trustee by a financial adviser selected by the Issuer and approved by the Trustee) at which the Gross Redemption Yield on the Notes on the Relevant Record Date is equal to the Gross Redemption Yield at 3.00 p.m. (London time) on that date of 5 per cent. Treasury Stock 2014 while that stock is in issue, and thereafter of such other government stock as such financial adviser may recommend.
- Relevant Record Date** means the date which is two Business Days in London prior to the date of redemption and **Gross Redemption Yield** means a yield calculated on the basis set out by the United Kingdom Debt Management Office in the paper "Formulae for Calculating Gilt Prices from Yields" page 4, Section One: Price/Yield Formulae "Conventional Gilts; Double-dated and Undated Gilts with Assumed (or Actual) Redemption on a Quasi-Coupon Date" (published 8/6/1998).
- (iii) If redeemable in part:
- (a) Minimum Redemption Amount: Not Applicable
- (b) Higher Redemption Amount: Not Applicable

- | | | |
|------|---|---|
| (iv) | Notice period (if other than as set out in the Terms and Conditions): | Not less than 14 days nor more than 30 days' notice to the holders of the Notes |
| 22. | Investor Put: | Not Applicable |
| 23. | Final Redemption Amount: | Nominal Amount |
| 24. | Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 6(f)): | Not Applicable |
| 25. | Put Event: | Not Applicable |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

- | | | |
|-----|--|---|
| 26. | Form of Notes: | Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event |
| 27. | Additional Financial Centre(s) or other special provisions relating to Payment Dates: | Not Applicable |
| 28. | Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): | No |
| 29. | Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not Applicable |
| 30. | Details relating to Instalment Notes: | |
| | (i) Instalment Amount(s): | Not Applicable |
| | (ii) Instalment Date(s): | Not Applicable |
| 31. | Redenomination applicable: | Redenomination not applicable |
| 32. | Other terms or special conditions: | Not Applicable |

DISTRIBUTION

33. (i) If syndicated, names of Managers: HSBC Bank plc
The Royal Bank of Scotland plc
Barclays Bank PLC
BNP Paribas
Bayerische Landesbank
Deutsche Bank AG London
WestLB AG
- (ii) Stabilising Manager (if any): The Royal Bank of Scotland plc
34. If non-syndicated, name of relevant Dealer: Not Applicable
35. Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable: TEFRA D
36. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

37. Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): Not Applicable.
38. Delivery: Delivery against payment
39. Additional Paying Agent(s) (if any): Not Applicable

ISIN:	XS0176529583
Common Code:	017652958

LISTING APPLICATION

This Pricing Supplement comprises the details required to list the issue of Notes described herein pursuant to the listing of the €2,500,000,000 Euro Medium Term Note Programme of Severn Trent Plc and Severn Trent Water Utilities Finance Plc.

RESPONSIBILITY

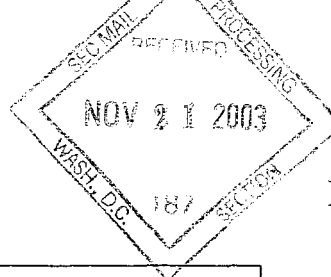
The Issuer and the Guarantor accept responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

By:
Duly authorised

Signed on behalf of the Guarantor:

By:
Duly authorised



88(2)

Return of Allotment of Share

CHFP083

Company Number

2366619

Company name in full

SEVERN TRENT PLC

Shares allotted (including bonus shares):

Date or period during which
Shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From

To

Day	Month	Year
02	09	2003

Day	Month	Year

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary	Ordinary	Ordinary
1,165	4,213	172
65 5/19p	65 5/19p	65 5/19p
535p	473p	799p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
reated as paid up

--	--	--

Consideration for which
he shares were allotted

This information must be supported by
he duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing.)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies house receipt date barcode

This form has been provided free of charge
by Companies House.

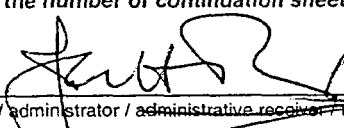
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235
For companies registered in Scotland Edinburgh

Shareholder details		Shares and share class allotted	
Name	SEE ATTACHED LIST	Class of shares allotted	Number allotted
Address		Ordinary	5,550
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	LLLLLL LL		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	LLLLLL LL		

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed



Date

12/9/03

~~Director / Secretary / administrator / administrative receiver / receiver manager / receiver~~

Please delete as appropriate

Please give the name, address, — telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Lloyds TSB Registrars, The Causeway

Worthing, West Sussex. BN99 6DA

ESP/MAT/Allot 6 & 8

Tel: 01903 833394

DX number

DX exchange

Severn Trent Plc

Shareholder Details

Ordinary 65 5/19p Shares

Mr. Nicholas Simon Lowe
10 Court Lane
Wolstanton
Newcastle-under-Lyme
ST5 8DD

172

Mr. Stuart Leonard Benge
Wharf House
Coombe Hill
Gloucester
GL19 4BB

728

Mr. Allan Michael Breckles
57 Howley Grange Road
Halesowen
B62 0HW

437

Mr. Kenneth John Blowers
49 Farrier Lane
Leicester
LE4 0WB

983

Mr. Allan Michael Breckles
57 Howley Grange Road
Halesowen
B62 0HW

409

Mr. Barry Bridgewater
Pound Cottage
Latchen
Longhope
Gloucestershire

122

Mr. Nicholas Chapman
64 Meynell Close
Stapenhill
Burton-on-Trent
DE15 9DP

819

Mr. John Clarkson
110 Lorne Road
Leicester
Leicestershire
LE2 1YG

409

Mr. Keith Harper 409
9 Carnation Way
Aylesbury
Bucks
HP21 8TU

Mr. John Stuart Hollis 409
Montford
1 Browns Lane
Tamworth
B79 8TB

Miss. Claire Sybil Leggott 409
Spring Cottage
Squilver
Ratlinghope
SY5 0SN

Mr. Clive Jonathan Mottram 163
35 Willowbank Road
Knowle
Solihull
B93 9QU

Mrs. Johanna Mottram 81
35 Willowbank Road
Knowle
Solihull
B93 9QU

TOTAL: 5,550

Return of Allotment of Share

CHFPO83

Company Number

2366619

Company name in full

SEVERN TRENT PLC

1 of 2

Shares allotted (including bonus shares):

Date or period during which
 Shares were allotted
 (If shares were allotted on one date
 enter that date in the "from" box.)

From

To

Day	Month	Year
02	09	2003

Day	Month	Year

Class of shares
 (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
 Share (including any share premium)

Ordinary	Ordinary	Ordinary
1233	91	921
65 5/19p	65 5/19p	65 5/19p
473p	568p	548p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
 treated as paid up

--	--	--

Consideration for which
 the shares were allotted
 (This information must be supported by
 the duly stamped contract or by the duly
 Stamped particulars on Form 88(3) if the
 contract is not in writing.)

When you have completed and signed the form send it to
 the Registrar of Companies at:

Companies house receipt date barcode

This form has been provided free of charge
 by Companies House.

Companies House, Crown Way, Cardiff CF14 3UZ
 For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
 For companies registered in Scotland

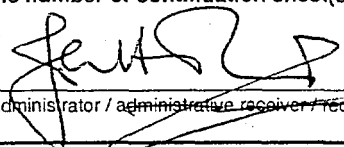
DX235
 Edinburgh

Shareholder details		Shares and share class allotted	
Name <u>See Attached List</u>		Class of shares allotted	Number allotted
Address		Ordinary	2267
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheet(s) (if any) attached to this form :

1

Signed



Date

12/9/03

~~Director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Lloyds TSB Registrars, The Causeway	
Worthing, West Sussex. BN99 6DA	
ESP/ExC/DW/8163	Tel: 01903 833406
DX number	DX exchange

Return of Allotment of Share

CHFPO83

Company Number

2366619

Company name in full

SEVERN TRENT PLC

2 of 2

Shares allotted (including bonus shares):

Date or period during which
Shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From

To

Day	Month	Year
02	09	2003

Day	Month	Year

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
Share (including any share premium)

Ordinary		
22		
65 5/19p		
536p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

--	--	--

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing.)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235
For companies registered in Scotland Edinburgh

Companies house receipt date barcode

This form has been provided free of charge
by Companies House.

Shareholder details		Shares and share class allotted	
Name See Attached List <hr/> Address <hr/> <hr/> <div style="text-align: center;">UK Postcode</div>		<div style="display: flex; justify-content: space-between;"> <div>Class of shares allotted</div> <div>Number allotted</div> </div> <div style="display: flex; justify-content: space-between;"> <div>Ordinary</div> <div>2267</div> </div> <hr/> <hr/> <hr/>	
Name <hr/> Address <hr/> <hr/> <div style="text-align: center;">UK Postcode</div>		<div style="display: flex; justify-content: space-between;"> <div>Class of shares allotted</div> <div>Number allotted</div> </div> <hr/> <hr/> <hr/>	
Name <hr/> Address <hr/> <hr/> <div style="text-align: center;">UK Postcode</div>		<div style="display: flex; justify-content: space-between;"> <div>Class of shares allotted</div> <div>Number allotted</div> </div> <hr/> <hr/> <hr/>	
Name <hr/> Address <hr/> <hr/> <div style="text-align: center;">UK Postcode</div>		<div style="display: flex; justify-content: space-between;"> <div>Class of shares allotted</div> <div>Number allotted</div> </div> <hr/> <hr/> <hr/>	
Name <hr/> Address <hr/> <hr/> <div style="text-align: center;">UK Postcode</div>		<div style="display: flex; justify-content: space-between;"> <div>Class of shares allotted</div> <div>Number allotted</div> </div> <hr/> <hr/> <hr/>	

Please enter the number of continuation sheet(s) (if any) attached to this form :

1

Signed

[Signature]
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

12/9/03

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Lloyds TSB Registrars, The Causeway

Worthing, West Sussex. BN99 6DA

ESP/ExC/DW/8163

Tel: 01903 833406

DX number

DX exchange

SHARES ALLOTTED

PAGE : 1

COMPANY : SEVERN TRENT PLC
SECURITY : ORDINARY SHARES OF 65 5/19 PENCE FULLY PAID

ALLOTMENT PERIOD : FROM 21AUG03 TO 21AUG03

HOLDERS NAME & ADDRESS DETAILS

SHARES ALLOTTED

865

BLURTON SUSAN MAUREEN /MRS.

10 BELTON CLOSE

HOCKLEY HEATH

SOLIHULL

WEST MIDLANDS

B94 6QU

72

CAPUANO MATTEO /MR.

32 SHAFTESBURY AVENUE

CHESTERFIELD

DERBYSHIRE

S40 1HN

368

PERRYMAN JESSIE JYTTE /MISS.

39 DUNTON HALL ROAD

SHIRLEY

SOLIHULL

WEST MIDLANDS

B90 2RA

132

ROGHEY AMANULLAH /MR.

61 SCOTT ROAD

GREAT BARR

BIRMINGHAM

WEST MIDLANDS

B43 6JY

91

SCOTHERN PAUL /MR.

218 SHEFFIELD ROAD

UNSTONE

DRONFIELD

DERBYSHIRE

S18 4DB

739

THOMPSON NICHOLAS JOHN /MR.

22 WELLINGTON GROVE

SOLIHULL

WEST MIDLANDS

B91 1EA

NUMBER OF ACCOUNTS : 6

2267

*****END OF REPORT *****

Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

Severn Trent PLC

Shares allotted (including bonus shares):

Date period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From

To

Day Month Year

24 09 21 01 03

Day Month Year

1 1 11

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary		
6,280		
65 5/19p		
£6.25		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
reated as paid up

--	--	--

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing.)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh

Companies house receipt date barcode

This form has been provided free of
charge by Companies House.

Please complete in typescript,
or in bold black capitals

APPOINTMENT of director or secretary (NOT for resignation (use Form 288b) or change of particulars (use Form 288c))

CHFP029

Company Number 2366619

Company Name in full Severn Trent Plc

Appointment form

Date of appointment Day Month Year 0 1 0 9 2 0 0 3 †Date of Birth Day Month Year 2 5 1 1 1 9 5 7

Appointment as director

X

as secretary

Please mark the appropriate box. If appointment is as a director and secretary mark both boxes.

NAME

*Style / Title

MR

*Honours etc

Notes on completion
appear on reverse.

Forename(s)

MARTIN JOSEPH

Surname

HOUSTON

Previous Forename(s)

Previous Surname(s)

Usual residential address

LOCKSLEY, 3 SHALFORD ROAD

Post town

GUILDORD

Postcode

GU4 8AA

County / Region

SURREY

Country

ENGLAND

†Nationality

BRITISH

†Business occupation

MANAGING DIRECTOR/EXECUTIVE

†Other directorships (additional space overleaf)

SEE CONTINUATION PAGE

I consent to act as ** director / secretary of the above named company

Consent signature

Date

11/9/2003

* Voluntary details.
† Directors only.
** Delete as appropriate

A director, secretary etc must sign the form below.

Signed

Date

15.9.2003

(** a director / secretary / administrator / administrative receiver / receiver manager / receiver)

Please give the name, address,
telephone number and, if available,
a DX number and Exchange of
the person Companies House should
contact if there is any query.

THE COMPANY SECRETARY, SEVERN TRENT PLC, 2297 COVENTRY ROAD, BIRMINGHAM, B26 3PU

Tel

DX number

DX exchange

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

† Directors only. † Other directorships

ATLANTIC LNG COMPANY OF TRINIDAD AND TOBAGO (07/07/2001)

BG EGYPT SA

BG ENERGY HOLDINGS LIMITED

BG GAS MARKETING LTD (07/05/2003)

BG GREAT BRITAIN LIMITED

BG INTERNATIONAL (CNS) LIMITED (07/02/2001)

BG INTERNATIONAL LIMITED

BG IRAN LIMITED

BG KARACHAGANAK LIMITED

BG LNG SERVICES, LLC

BG LNG TRANSPORT NO1 LIMITED

BG NORTH SEA HOLDINGS LIMITED

BG SOUTH EAST ASIA LIMITED

BG THAILAND LIMITED

BRINDISI LNG SPA

BRITISH GAS ASIA INC

BRITISH GAS ASIA PACIFIC PTE LIMITED (02/07/1999)

BRITISH GAS QATAR LIMITED (15/01/2001)

BRITISH GAS TRINIDAD AND TOBAGO LIMITED

BRITISH GAS TRINIDAD LNG LIMITED

NOTES

Show the full forenames, NOT INITIALS. If the director or secretary is a corporation or Scottish firm, show the name on sumame line and registered or principal office on the usual residential line.

- Give previous forenames or sumame(s) except:
- for a married woman, the name by which she was known before marriage need not be given.
 - for names not used since the age of 18 or for at least 20 years

A peer or individual known by a title may state the title instead of or in addition to the forenames and sumame and need not give the name by which that person was known before he or she adopted the title or succeeded to it.

Other directorships.

Give the name of every company incorporated in Great Britain of which the person concerned is a director or has been a director at any time in the past five years.

You may exclude a company which either is, or at all times during the past five years when the person concerned was a director, was

- dormant
- a parent company which wholly owned the company making the return, or
- another wholly owned subsidiary of the same parent company.

† Directors only.

† Other directorships

BRITISH GAS TUNISIA LIMITED

HYDROCARBONS OFFSHORE SERVICES LIMITED

POINT FORTIN LNG EXPORTS (NO2) LIMITED (24/03/2000)

POINT FORTIN LNG EXPORTS LIMITED (17/03/2000)

THE EGYPTIAN LNG COMPANY SAE

TRINLING LIMITED (24/03/2001)

NOTES

Show the full forenames, NOT INITIALS. If the director or secretary is a corporation or Scottish firm, show the name on surname line and registered or principal office on the usual residential line.

Give previous forenames or surname(s) except:
- for a married woman, the name by which she was known before marriage need not be given.

- for names not used since the age of 18 or for at least 20 years

A peer or individual known by a title may state the title instead of or in addition to the forenames and surname and need not give the name by which that person was known before he or she adopted the title or succeeded to it.

Other directorships.

Give the name of every company incorporated in Great Britain which the person concerned is a director or has been a director at any time in the past five years.

You may exclude a company which either is, or at all times during the past five years when the person concerned was a director, was

dormant

a parent company which wholly owned the company making the return, or

another wholly owned subsidiary of the same parent company.

17 October 2003

Securities & Exchange Commission
Office of International Corporation Finance
450 Fifth Street
Stop 3-2
Washington, DC 20549
USA

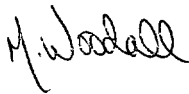
Severn Trent Plc
2297 Coventry Road
Birmingham B26 3PU
Tel 0121 722 4000
Fax 0121 722 4800
www.severntrent.com

Direct Line 44 121 722 4840
Direct Fax 44 121 722 4290
Our Ref MLW

Dear Sir/Madam

In reference to **File Number 082-02819**, I enclose a copy of a Stock Exchange Announcement released earlier today.

Yours faithfully,



Michelle Woodall
Senior Company Secretarial Assistant

Encl.



SEVERN TRENT PLC

Changes to Non-executive Directors

The Board of Severn Trent Plc is pleased to announce the appointment of two Non-executive Directors. Colin Matthews has been appointed, effective from today and John Smith with effect from 3 November 2003.

Colin Matthews (47) is Chief Executive Officer of Hays plc, previously having been a director of Lattice Group plc and Transco plc.

John Smith (46) is Director of Finance, Property and Business Affairs at the BBC and has also held a Non-executive directorship at Vickers plc and has been an Advisory Board Member of Zurich Financial Services UK.

Following on from the initial announcement made on 24 June 2003, the Company can now confirm that Eric Anstee, a Non-executive Director, will be retiring from the Board with effect from 12 December 2003, following his appointment as Chief Executive of the Institute of Chartered Accountants for England & Wales.

Commenting today, David Arculus, Chairman, said:

"I am delighted to welcome Colin and John to the Board. These appointments, along with the recent appointment of Martin Houston of BG Group, bring a reshaped and strengthened Non-executive line-up to continue the Group's development and ensure consistency with best practice and good corporate governance. I would also like to record my thanks to Eric Anstee for the significant contribution he has made to the Company over the past four years"

www.severntrent.com